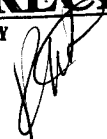


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BY  DATE 12/3/07

Katherine G. Lindsey (KL-0902)
WILLIAMS & CONNOLLY LLP
725 Twelfth Street, N.W.
Washington, D.C. 20005
(202) 434-5000
Attorney for Defendants



UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT NEW YORK

----- X
RITCHIE CAPITAL MANAGEMENT LLC,)
et al.,)

Plaintiffs,)

v.)

COVENTRY FIRST LLC, et al.,)

Defendants.)
----- X

Civil Action No. 07CV3494 (DLC) (DCF)

(ECF)

MOTION FOR *PRO HAC VICE*
ADMISSION OF PHILIP R. PARK

Pursuant to Local Civil Rule 1.3(c), undersigned counsel respectfully moves for
the admission *pro hac vice* of the following attorney in the above-captioned matter:

Philip R. Park, Esquire
Williams & Connolly LLP
725 Twelfth Street, N.W.
Washington, D.C. 20005
Tel. (202) 434-5000
Fax. (202) 434-5029

This Motion is based on the accompanying Affidavit of Katherine G. Lindsey and
Certificates of Good Standing from the Illinois and District of Columbia Bars, of which Mr. Park
is a member. A proposed Order is attached hereto.

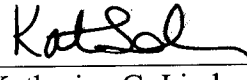
Dated: November 30, 2007



DEC 07 2007
07
0725-635250

2007 DEC -7 11:10:08
U.S. DISTRICT COURT
SOUTHERN DISTRICT NEW YORK

Respectfully submitted,

By: 
Katherine G. Lindsey (KL-0902)

WILLIAMS & CONNOLLY LLP
725 Twelfth Street, N.W.
Washington, D.C. 20005
Tel. (202) 434-5000
Fax. (202) 434-5029

Counsel for Defendants

Katherine G. Lindsey (KL-0902)
 WILLIAMS & CONNOLLY LLP
 725 Twelfth Street, N.W.
 Washington, D.C. 20005
 (202) 434-5000
Attorney for Defendants

UNITED STATES DISTRICT COURT
 SOUTHERN DISTRICT NEW YORK

-----	X	
RITCHIE CAPITAL MANAGEMENT LLC,)	
et al.,)	
)	
Plaintiffs,)	Civil Action No. 07CV3494 (DLC) (DCF)
)	
v.)	
)	(ECF)
COVENTRY FIRST LLC, et al.,)	
)	
Defendants.)	
-----	X	

**AFFIDAVIT OF KATHERINE G. LINDSEY IN SUPPORT OF MOTION
 FOR *PRO HAC VICE* ADMISSION OF PHILIP R. PARK**

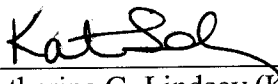
I, KATHERINE G. LINDSEY, declare as follows:

1. I am an attorney with the law firm of Williams & Connolly LLP, attorneys for Defendants in the above-captioned matter, and a member in good standing of the bar of this Court since June 12, 2007. I submit this affidavit in support of the Motion for *Pro Hac Vice* Admission of Philip R. Park in the above-captioned matter pursuant to Local Civil Rule 1.3(c).
2. I have worked with Mr. Park since November 7, 2007. I consider Mr. Park to be a person of integrity and am confident that he will conduct himself accordingly before this Court.
3. In connection with this motion, I am submitting Certificates of Good Standing issued by the Illinois and District of Columbia Bars, of which Mr. Park is a member. I am aware of no pending disciplinary proceedings against Mr. Park in any state or federal court.

4. For the foregoing reasons, I respectfully move the *pro hac vice* admission of Philip R. Park in the above-captioned matter. For the Court's convenience, a proposed order granting this motion is attached hereto.

I declare under penalty of perjury that the foregoing is true and correct.

Executed in Washington, D.C. on November 30, 2007.



Katherine G. Lindsey (KL-0902)



District of Columbia Court of Appeals
Committee on Admissions
500 Indiana Avenue, N.W. — Room 4200
Washington, D. C. 20001
202 / 879-2710

I, GARLAND PINKSTON, JR., Clerk of the District of Columbia Court of Appeals, do hereby certify that

PHILLIP ROBERT PARK

was on the 10TH day of SEPTEMBER, 2007

duly qualified and admitted as an attorney and counselor and entitled to practice before this Court and is, on the date indicated below, an active member in good standing of this Bar.

In Testimony Whereof, I have hereunto subscribed my name and affixed the seal of this Court at the City of Washington, D.C., on November 26, 2007.

GARLAND PINKSTON, JR., CLERK

By: _____

A handwritten signature in cursive script, appearing to read "Garland Pinkston, Jr.", is written over a horizontal line. Below the line, the words "Deputy Clerk" are printed.

Deputy Clerk

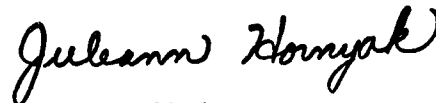
Certificate of Admission To the Bar of Illinois

I, Juleann Hornyak, Clerk of the Supreme Court of Illinois, do hereby certify that

Philip Robert Park

has been duly licensed and admitted to practice as an Attorney and Counselor of Law within this State; has duly taken the required oath to support the CONSTITUTION OF THE UNITED STATES and of the STATE OF ILLINOIS, and also the oath of office prescribed by law, that said name was entered upon the Roll of Attorneys and Counselors in my office on November 30, 2006 and is in good standing, so far as the records of this office disclose.

In Witness Whereof, I have hereunto
placed my hand and affixed the seal
of said Supreme Court, at Springfield,
in said State, this Friday, November 16, 2007.

A handwritten signature in black ink that reads "Juleann Hornyak". The signature is written in a cursive, flowing style.

Clerk

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT NEW YORK

-----	x
RITCHIE CAPITAL MANAGEMENT LLC,)
et al.,)
)
Plaintiffs,) Civil Action No. 07CV3494 (DLC) (DCF)
)
v.)
) (ECF)
COVENTRY FIRST LLC, et al.,)
)
Defendants.)
-----	x

[Proposed] ORDER ADMITTING COUNSEL *PRO HAC VICE*

This matter having been brought before the Court by motion pursuant to Local Civil Rule 1.3(c) for the admission *pro hac vice* of Philip R. Park, Esquire, in the above-captioned matter, it is this ____ day of _____ 2007, hereby

ORDERED that the motion is GRANTED, and

IT IS FURTHER ORDERED that Philip R. Park shall be admitted *pro hac vice* in the above-captioned matter. Counsel shall remit the required \$25 fee to the Cashier's Office for this *pro hac vice* admission.

SO ORDERED:

United States District Judge

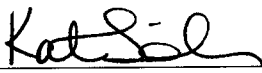
CERTIFICATE OF SERVICE

I, Katherine G. Lindsey, hereby certify that on this 30th day of November, 2007, I caused a true and correct copy of the Notice of Motion for *Pro Hac Vice* Admission of Philip R. Park to be served via Federal Express upon:

Lawrence S. Robbins, Esq.
Gary A. Orseck, Esq.
Daniel R. Walfish, Esq.
Robbins, Russell, Englert, Orseck & Untereiner LLP
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tpuccio@lotpp.com

Attorneys for Plaintiffs


Katherine G. Lindsey (KL-0902)